

CASTLE OAKS METROPOLITAN DISTRICT NO. 3

AGENDA

2154 E. Commons Ave., Suite 2000

Centennial, CO 80122

April 15, 2015

9:00 a.m.

Craig Campbell	President	Term to May 2016
Sandi Thomas	Vice President/Secretary	Term to May 2018
Christian Matt Janke	Treasurer	Term to May 2016
VACANT	Assistant Secretary	Term to May 2018
VACANT	Assistant Secretary	Term to May 2016

NOTICE OF SPECIAL MEETING AND AGENDA

1. Call to Order/Declaration of Quorum
2. Director Disclosures
3. Approval of Agenda
4. Approval of Minutes from the March 5, 2015 Meeting (**enclosure**)
5. Public Comment – Members of the public may express their views to the Board on matters that affect the District. Comments will be limited to three (3) minutes. Please sign in.
6. Legal Matters
 - a. Consider Adoption of Resolution Designating Regular Meeting Dates (**enclosure**)
 - b. Discuss and consider adoption of a resolution (i) authorizing the issuance of General Obligation Limited Tax Bonds, Series 2015, in the maximum aggregate principal amount of \$19,500,000, (ii) authorizing the execution of a Debt Service Guaranty Agreement between the District and Starwood Land Ventures, L.L.C., as guarantor thereunder, pertaining to additional security for the payment of the foregoing Bonds and for the contingent repayment of the guarantor in the event the guaranty is drawn upon; and (iii) approving the form of the Indenture of Trust and other documents and agreements relating to the Bonds, including a limited offering memorandum and continuing disclosure undertaking, and authorizing such other acts, documents, agreements, and related matters as necessary or appropriate in connection with the foregoing (District No. 3) (**to be distributed**)
 - c. Consider Adoption of a Resolution Regarding Acceptance of District Eligible Costs (**enclosure**)
 - d. Consider Approval of Temporary Construction Easement Agreement with SLV Castle Oaks, LLC (**enclosure**)

7. Financial Matters (**to be distributed**)
8. Construction Matters
 - a. Discuss Invitation to Bid and timing for award of Construction Management Services (**enclosure**)
 - b. Discuss Invitation to Bid and timing for award of Terrain-Dog Bone Park and Trails (Phase I) (**enclosure**)
 - c. Discuss Invitation to Bid and timing for award of Terrain-State Highway 86 Acceleration/Deceleration Lanes (**enclosure**)
9. Other Business
10. Adjourn