

MOUNTAIN SHADOWS METROPOLITAN DISTRICT

REGULAR MEETING

5740 Olde Wadsworth Boulevard

Arvada, Colorado 80002

February 1, 2016

3:00 P.M.

Chris Elliott, President	Term to May 2016
Steve Roboff, Vice President	Term to May 2018
Regan Hauptman, Treasurer	Term to May 2016
Matt Cavanaugh, Secretary	Term to May 2018
Paul Ron Hauptman, Assistant Secretary	Term to May 2016

AGENDA

1. Call to Order
2. Declaration of Quorum/Director Qualifications/Reaffirmation of Disclosures
3. Approval of Agenda
4. Public Comment – Members of the public may express their views to the Board on matters that affect the District. Comments will be limited to three (3) minutes. Please sign in.
5. Administrative Matters
 - a. Approval of Minutes from the November 19, 2015 meeting (**enclosure**)
6. Legal Matters
 - a. Consider Adoption of Resolution Designating District's 24-Hour Posting Location (**enclosure**)
 - b. Consider Approval of Engagement of D.A. Davidson & Co. for Investment Banking Services (**enclosure**)
 - c. Consider Approval of Engagement of Kutak Rock, LLP for Bond Counsel Services (**to be distributed**)
 - d. Consider and make a final determination to issue or incur general obligation indebtedness consisting of its Limited Tax (Convertible to Unlimited Tax) General Obligation Refunding and Improvement Bonds, Series 2016A, in the aggregate principal amount of not to exceed \$18,000,000 and its Limited Tax Subordinate General Obligation Bonds, Series 2016B, in the aggregate principal amount of not to exceed \$4,000,000, and, in connection therewith, adopt resolutions authorizing the issuance of the same and authorizing Trust Indentures, Bond Purchase Agreements, Continuing Disclosure Agreements and other related documents; ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such transaction; authorizing incidental action; and repealing prior inconsistent actions. (**to be distributed**)
 - e. Discuss Status of Construction of Indiana Street Improvements Pursuant to the Capital Pledge Agreement between the District and Jefferson Center Metropolitan District No. 2, dated November 1, 2010

7. Facilities Management
 - a. Manager Update
 - b. Discuss Status of Tree Replacement
8. Financial Report/Claims Payable/Financial Matters
 - a. Financial Report/Claims Payable (**enclosure**)
9. Other Business
10. Next Regular Meeting
11. Adjourn