

**CUCHARES RANCH METROPOLITAN DISTRICT
SPECIAL MEETING**

1465 Kelly Johnson Boulevard, Suite 200, Colorado Springs, CO 80920
Thursday, February 11, 2016
9:00 A.M.

Board of Directors

Brandy Brown, President	Term Expires May 2018
Judy Granczewski, Treasurer	Term Expires May 2018
Darin Zaruba, Assistant Secretary	Term Expires May 2016
VACANCY	Term Expires May 2016
VACANCY	Term Expires May 2018

AGENDA

1. Call to Order
2. Declaration of Quorum/Director Qualifications/Reaffirmation of Disclosures
3. Approval of Agenda
4. Public Comment (Items Not on the Agenda; Limited to 3 Minutes Per Person)
5. Consent Agenda Items
 - a. Consider Approval of Minutes from November 2, 2015 Regular Meeting (**enclosure**)
 - b. Consider Ratification and Approval of Payment of Claims as of February 11, 2016 (**enclosure**)
 - c. Consider Acceptance of Compiled Financial Statements as of December 31, 2015 (**enclosure**)
 - d. Ratification of Engagement of Simmons & Wheeler to prepare the Financial Forecast for Series 2016A and 2016B Bonds (**enclosure**)
 - e. Consider Approval of Termination of Infrastructure Acquisition Agreement with Fountain Mesa Investments II, LLC (**to be distributed**)
6. Financial Matters
 - a. Consider Acceptance of 2015 Audit and Approval of Client Representation Letter (**enclosure**)
7. Bond Matters
 - a. Consider Adoption of Resolution Authorizing the Issuance of (i) the District's General Obligation Limited Tax Refunding Bonds, Series 2016A, in the approximate principal amount of \$6,000,000 (the "2016A Refunding Bonds"), for the purpose of paying the costs of refunding the General Obligation Limited Tax Capital Appreciation Bonds, Series 2011, paying costs related to the acquisition, construction, and installation of public facilities, and paying the issuance and other costs in connection with the 2016A Refunding Bonds, and any other Documents Necessary to Effectuate the Issuance thereof, and (ii) the District's Subordinate General Obligation Limited Tax Bonds, Series 2016B (the "2016B Subordinate Bonds"), in the approximate principal amount of \$2,000,000, for the purpose of paying costs related to the acquisition, construction, and installation of public facilities, and paying the issuance and other costs in connection with the 2016B Subordinate Bonds,

- and any other Documents Necessary to Effectuate the Issuance thereof (**enclosure**)
- b. Consider Approval of Bond Purchase Agreement with D.A. Davidson (**enclosure**)

8. Other Business

- a. Next Meeting—July 25, 2016 at 6:00 P.M.

9. Adjournment