

**AGENDA FOR THE
STUDY SESSION
OF THE COMBINED BOARDS OF DIRECTORS FOR
REUNION METROPOLITAN DISTRICT,
NORTH RANGE METROPOLITAN DISTRICT NO. 1,
AND
NORTH RANGE METROPOLITAN DISTRICT NOS. 2 - 5**

DATE: Wednesday April 6, 2016
TIME: 7:00 PM
PLACE: South Adams Fire District Community Room
 10326 Walden Street
 Commerce City CO 80022

Reunion Metropolitan District and North Range Metropolitan District Nos. 2-5 Board of Directors	Position	Term Expires
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Martin Zemcik	President	May 2018
Teresa G. Kershnik	Vice President	May 2016
Scott Custer	Treasurer	May 2016
Jeffrey Kappes	Assistant Secretary	May 2018
Tim E. Roberts	Assistant Secretary	May 2016

North Range Metropolitan District No. 1 Board of Directors	Position	Term Expires
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Travis Book	President	May 2018
VACANT	Vice President	May 2018
Martin Zemcik	Treasurer	May 2016
Teresa G. Kershnik	Assistant Secretary	May 2016
Scott Custer	Assistant Secretary	May 2016

NOTE: for the remainder of this document, Reunion Metropolitan District shall be referenced as “RMD”, North Range Metropolitan District No. 1 shall be referenced as “NRMD 1” and North Range Metropolitan District Nos. 2-5 shall be referenced as “NRMD 2-5”.

1. CALL TO ORDER

<i>RMD</i>	<i>NRMD 1</i>	<i>NRMD 2-5</i>
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2. DECLARATION OF QUORUM

<i>RMD</i>	<i>NRMD 1</i>	<i>NRMD 2-5</i>
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3. PRESENT DISCLOSURES AND POTENTIAL CONFLICTS OF INTEREST

<i>RMD</i>	<i>NRMD 1</i>	<i>NRMD 2-5</i>
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4. APPROVE AGENDA AND LOCATION OF MEETING

<i>RMD</i>	<i>NRMD 1</i>	<i>NRMD 2-5</i>
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5. DEBT AND BOND MATTERS STUDY SESSION

- A. Review and discuss the issuance of general obligation indebtedness consisting of General Obligation Refunding Bonds, Series 2016A, in the principal aggregate amount of up to \$28,000,000, and its General Obligation Bonds, Series 2016B, in the principal aggregate amount of up to \$14,000,000; and related documents (Board Communication enclosed) PAGE

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- B. Review and discuss “Mill Levy Equalization and Pledge Agreement” between Reunion Metropolitan District and North Range Metropolitan District Nos. 1 - 4 (enclosed) PAGE

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- C. Review and discuss a “Termination of Amended and Restated Facilities Funding, Construction and Operations Agreement” between Reunion Metropolitan District and North Range Metropolitan District Nos. 1-5 (enclosed) PAGE

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- D. Review and discuss “District Administrative Services Agreement” between Reunion Metropolitan District and North Range Metropolitan District Nos. 1-5 (enclosed) PAGE

<i>RMD</i>	<i>NRMD 1</i>	<i>NRMD 2-5</i>
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7. OTHER

- A. Confirm special meeting date and time to consider approval of documents and agreements as necessary to complete the refinancing transaction. Proposed meeting date and time is Monday, April 11, 2016 at 6:30 PM, to be held at the Reunion Recreation Center, 17910 East Parkside Drive North, Commerce City CO.

<i>RMD</i>	<i>NRMD 1</i>	<i>NRMD 2-5</i>
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6. ADJOURNMENT

<i>RMD</i>	<i>NRMD 1</i>	<i>NRMD 2-5</i>
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