

CASTLE OAKS METROPOLITAN DISTRICT NO. 3

AGENDA

2154 E. Commons Avenue, Suite 2000

Centennial, CO 80122

June 7, 2016

10:30 a.m.

Craig Campbell	President	Term to May 2020
Christian Matt Janke	Vice President/Treasurer/Secretary	Term to May 2020
Tom Morton	Assistant Secretary	Term to May 2020
VACANT		Term to May 2018
VACANT		Term to May 2018

NOTICE OF SPECIAL MEETING AND AGENDA

1. Call to Order/Declaration of Quorum
2. Director Disclosures
3. Approval of Agenda
4. Public Comment – Members of the public may express their views to the Board on matters that affect the District. Comments will be limited to three (3) minutes. Please sign in.
5. Legal Matters
6. Construction Matters
7. Financial Matters
 - a. Consider making final determination to issue or refund general obligation indebtedness. Specifically, the District will consider adoption of a resolution (i) authorizing the issuance of General Obligation Limited Tax Completion Bonds, Series 2016, in the approximate aggregate principal amount of \$13,370,000, (ii) authorizing the execution of an Amended and Restated Debt Service Guaranty Agreement between the District and Starwood Land Ventures, L.L.C., as guarantor thereunder, pertaining to additional security for the payment of the District's existing Series 2015 Bonds and the Series 2016 Bonds to be issued, and for the contingent repayment of the guarantor in the event the guaranty is drawn upon; and (iii) approving the form of an Amended and Restated Indenture of Trust relating to the existing Series 2015 Bonds and the Series 2016 Bonds to be issued, and (iv) approving the form of a limited offering memorandum and continuing disclosure undertaking, and authorizing such other acts, documents, agreements, and related matters as necessary or appropriate in connection with the foregoing.
8. Other Business
9. Adjourn