

**NOTICE OF SPECIAL MEETING OF
ST. VRAIN LAKES METROPOLITAN DISTRICTS NOS. 1-4**

NOTICE IS HEREBY GIVEN that a special meeting of the Board of Directors of the St. Vrain Lakes Metropolitan Districts Nos. 1-4, has been scheduled for **Friday, December 1, 2017, at 1:00 p.m.** at Carbon Valley Recreation Center, 701 5th Street, Frederick, Colorado.

<u>DIRECTOR</u>	<u>OFFICE HELD</u>	<u>TERM EXPIRES</u>
Marc Savela (Nos. 1-4)	President	May 2020
Ashley Taruffelli (Nos. 1-4)	Secretary /Treasurer	May 2020
Neil Simpson (Nos. 1-4)	Assistant Secretary	May 2018
Shannon Robbins (No. 1)	Director	May 2018
David Carro (No. 1)	Director	May 2018

AGENDA

I. ADMINISTRATIVE MATTERS

- A. Call to order.
- B. Declaration of Quorum/Director Qualifications/Disclosure of any potential Conflicts of Interest.
- C. Approval of Agenda
- D. Public Comments, limited to 3 minutes per person.

II. CONSENT AGENDA

(Note: all items listed under Consent Agenda are considered to be routine and will be approved by one motion and vote. There will be no separate discussion of these items unless a Board Member so requests.)

Brief Discussion – If discussion is needed in detail, the specific item will be moved to the appropriate place in the agenda.

III. LEGAL MATTERS

- A. Consider adoption of resolutions and other documents and certificates authorizing the issuance by District No. 2 of (i) its Limited Tax General Obligation Bonds, Series 2017A, in an approximate principal amount of \$35,000,000, which amount is subject to increase or decrease as determined by the Board, or as otherwise permitted by any resolution adopted by the Board, (ii) its Subordinate Limited Tax General Obligation Bonds, Series 2017B, in an approximate principal amount of \$4,500,000, which amount is subject to increase or decrease as determined by the Board, or as otherwise permitted by any resolution adopted by the Board, and (iii) its Junior Lien Limited Tax General Obligation Bonds, Series 2017C, in an approximate principal amount between \$4,500,000 and \$22,000,000 (the “2017C Bonds”), which amount is subject to increase or decrease as determined by the Board, or as otherwise permitted by any resolution adopted by the Board. The Board may consider issuance of the 2017C Bonds on a taxable basis, which determination will be made pursuant to a resolution adopted by the Board.
- B. Consider Approval of Amended and Restated Mill Levy Policy and Pledge Agreement by and among District Nos. 1, 3 & 4
- C. Consider Approval of Agreement Concerning Cooperation Agreement by and among District Nos. 1, 3 & 4
- D. Consider Approval of Resolution of District No. 1 Regarding Acceptance of District Eligible Costs and Acquisition of Public Infrastructure

IV. OTHER MATTERS

A. Director Comments.

V. ADJOURNMENT

The Districts' Board of Directors for these districts has determined to meet at the location stated above because there is no convenient location to meet within the Districts' boundaries. Such meeting location shall remain applicable for all future meetings. Should an individual require accommodation in order to participate at the meeting, the District requests that the individual contact the District's office in advance of the public meeting to provide notice of the requested accommodation.