

CASTLE OAKS METROPOLITAN DISTRICT NO. 3

Regular Agenda
385 Inverness Parkway, Suite 310
Englewood, CO 80112
Tuesday, November 28, 2017
9:00 a.m.

Craig Campbell	President	Term to May 2020
Christian Matt Janke	Vice President/Treasurer/Secretary	Term to May 2020
Tom Morton	Assistant Secretary	Term to May 2020
VACANT		Term to May 2018
VACANT		Term to May 2018

NOTICE OF REGULAR MEETING AND AGENDA

1. Call to Order/Declaration of Quorum
2. Director Conflict of Interest Disclosures
3. Approval of Agenda
4. Public Comment – Members of the public may express their views to the Board on matters that affect the District that are not otherwise on the agenda. Comments will be limited to three (3) minutes per person. Comments will be taken in the order reflected on the sign in sheet.
5. Consent Agenda
 - a. Approval of Minutes from July 25, 2017 regular meeting (*enclosure*)
 - b. Approval of Minutes from August 22, 2017 regular meeting (*enclosure*)
 - c. Ratification of Invoices (*enclosures*)
 - i. Invoice No. 41 (A-2) for Core Consultants, Inc., for Ravenwood Park Improvements, in the amount of \$2,287.18
 - ii. Invoice No. 42 (A-2) for Core Consultants, Inc., for Ravenwood Park Improvements, in the amount of \$517.50
 - iii. Invoice No. 43 (A-6) for Core Consultants, Inc., for Highway 86 and Autumn Sage Improvements – Sunstone, in the amount of \$7,681.25
 - iv. Invoice No. 44 (A-6) for Core Consultants, Inc., for Highway 86 and Autumn Sage Improvements – Sunstone, in the amount of \$6,168.70
 - v. Invoice No. 45 (A-6) for Core Consultants, Inc., for Highway 86 and Autumn Sage Improvements – Sunstone, in the amount of \$2,280.50
 - vi. Invoice No. 46 (A-2) for Core Consultants, Inc., for Ravenwood Park Improvements, in the amount of \$1,112.12
 - vii. Pay Application No. 7 for Brightview Landscape Development, Inc., for Valley View Phases 2 and 3 in the amount of \$42,864.84
 - viii. Pay Application No. 8 for Brightview Landscape Development, Inc., for Valley View Phases 2 and 3 in the amount of \$343,353.69
 - d. Ratification of Indentures (*enclosure*)
 - i. Ratify Indenture of Trust, Requisition No. 46
 - ii. Ratify Indenture of Trust, Requisition No. 47

6. Legal Matters

- a. Consider Adoption of 2018 Annual Administrative Resolution (*enclosure*)
- b. Consider Approval of Amended and Restated Public Records Request Policy (*enclosure*)
- c. Consider Adoption of Resolution Calling Election (*enclosure*)
- d. Consider Approval of Property and Liability Schedule and Limits, Renewal of SDA Membership, and renewal of Workers Compensation Coverage (*enclosure*)
- e. Consider Approval of First Amendment and Extension of Amended and Restated Funding and Reimbursement Agreement (2017/2018) (*enclosure*)

7. Construction Matters

- a. Terrain – Valley View Phases 2 and 3 (BrightView Landscape Development, Inc.)
 - i. Consider Approval of Invoice No. 9 in the amount of \$87,553.71 (*enclosure*)
- b. Consider Approval of Invoice No. 47 (A-6) from Core Consultants, Inc., for Highway 86 and Autumn Sage Improvements in the amount of \$6,015.00 (*enclosure*)
- c. Consider Approval of Indenture of Trust, Requisition No. 48 (*enclosure*)
- d. Consider Adoption of Resolution Regarding Acceptance of District Eligible Costs incurred by SLV Castle Oaks, LLC, dated November 28, 2017, pursuant to the Infrastructure Acquisition and Reimbursement Agreement dated November 21, 2014 (*to be distributed*)
- e. Consider Approval of Indenture of Trust, Requisition No. 49 (*enclosure*)

8. Financial Matters

- a. Consider Approval of Payables/Financials (*enclosure*)
- b. Discuss Dissolution/Consolidation of Castle Oaks Metropolitan District No. 2
- c. Consider Approval of Cash Access Addendum to Engagement with CliftonLarsonAllen LLP (*enclosure*)
- d. Conduct 2018 Budget Hearing and Consider Adoption of Resolution to Adopt 2018 and Set Mill Levies (*enclosure*)
- e. Conduct 2017 Budget Amendment Hearing and Consider Adoption of Resolution to Amend 2017 Budget (*enclosure*)

- f. Consider Approval of Engagement of Barnes Griggs & Associates, PC for the 2017 Audit (*enclosure*)
- g. General Obligation Limited Tax Refunding Bonds, Series 2017 (“2017 Bonds”)
 - i. Discuss Termination of Infrastructure Acquisition and Reimbursement Agreement dated November 21, 2014 with SLV Castle Oaks, LLC, contingent upon closing of the 2017 Bonds.
 - ii. Consider Approval of Special Fee Disclosure for Legal Services in Connection with the 2017 Bonds from White Bear Ankele Tanaka & Waldron (*enclosure*)
 - iii. Consider Engagement of D.A. Davidson & Co. for Investment Banking Services related to the 2017 Bonds (*enclosure*)
 - iv. Consider Engagement of Kutak Rock LLP as Disclosure Counsel (*enclosure*)
 - v. Confirm Engagement of Sherman & Howard, LLC as Bond Counsel pursuant to Engagement Letter dated November 17, 2014 (*enclosure*)
 - vi. Ratify Engagement of MetroStudy for Market Study and CMA Analysis (*enclosure*)
 - vii. Consider Approval of Term Sheet (**to be distributed**)

9. Other Business

10. Adjourn