

CASTLE OAKS METROPOLITAN DISTRICT NO. 3

Special Agenda

385 Inverness Parkway, Suite 310

Englewood, CO 80112

Friday, December 15, 2017

8:30 a.m.

Craig Campbell	President	Term to May 2020
Christian Matt Janke	Vice President/Treasurer/Secretary	Term to May 2020
Tom Morton	Assistant Secretary	Term to May 2020
VACANT		Term to May 2018
VACANT		Term to May 2018

NOTICE OF SPECIAL MEETING AND AGENDA

1. Call to Order/Declaration of Quorum
2. Director Conflict of Interest Disclosures
3. Approval of Agenda
4. Public Comment – Members of the public may express their views to the Board on matters that affect the District that are not otherwise on the agenda. Comments will be limited to three (3) minutes per person. Comments will be taken in the order reflected on the sign in sheet.
5. Construction Matters
 - a. Terrain – Valley View Phases 2 and 3 (Brightview Landscape Development, Inc.)
 - i. Consider Approval of Invoice No. 10 in the amount of \$8,996.20 (*enclosure*)
 - b. Consider Approval of Invoice No. 48 (A-6) from Core Consultants, Inc., for Highway 86 and Autumn Sage Improvements – Sunstone, in the amount of \$2,260.24 (*enclosure*)
 - c. Consider Approval of Indenture of Trust, Requisition No. 49 for Current Invoices (*to be distributed*)
 - d. Consider Acceptance of Certification of Costs from EVO Consulting Services, Inc., dated December 1, 2017 (*enclosure*)
 - e. Consider Adoption of Resolution Regarding Acceptance of District Eligible Costs incurred by SLV Castle Oaks, LLC, pursuant to the Infrastructure Acquisition and Reimbursement Agreement dated November 21, 2014 (*enclosure*)
 - f. Consider Approval of Indenture of Trust, Requisition No. 50 for Balance of Committed District Contracts (*to be distributed*)
 - g. Consider Approval of Indenture of Trust, Requisition No. 51 for Reimbursement to SLV Castle Oaks, LLC (*to be distributed*)

6. Bond Matters

a. General Obligation Limited Tax Refunding Bonds, Series 2017

- i. Consider Adoption of Resolution Authorizing the Issuance of General Obligation Limited Tax Refunding Bonds, Series 2017, in an estimated maximum principal amount of \$40,000,000, for the purpose of refunding the District's General Obligation Limited Tax Bonds, Series 2015, and its General Obligation Limited Tax Completion Bonds, Series 2016. It is anticipated that such resolution will approve the form of a Limited Offering Memorandum, and authorize the execution of an Indenture of Trust, a Bond Purchase Agreement, a Refunding Escrow Agreement, a Continuing Disclosure Agreement, the termination of a Guaranty Agreement relating to the bonds to be refunded, and the execution or approval of other agreements and documents pertaining to the refunding bonds (*to be distributed*)
- ii. Consider Approval of Waiver, Release, and Termination of Infrastructure Acquisition and Reimbursement Agreement, contingent upon the closing of the Series 2017 Bonds (*enclosure*)

7. Other Business

8. Adjourn