

MOUNTAIN SHADOWS METROPOLITAN DISTRICT
REGULAR MEETING AGENDA AND NOTICE

8820 Ellis St.
Arvada, Colorado
Monday, March 5, 2018
3:30 P.M.

Steve Roboff, President	Term to May 2018
Chris Elliott, Vice President	Term to May 2020
Regan Hauptman, Treasurer	Term to May 2020
Matt Cavanaugh, Secretary	Term to May 2018
Paul Ron Hauptman, Assistant Secretary	Term to May 2020

AGENDA

1. Call to Order
2. Declaration of Quorum/Director Qualifications/Reaffirmation of Disclosures
3. Approval of Agenda
4. Public Comment – Members of the public may express their views to the Board on matters that affect the District. Comments will be limited to three (3) minutes per person. Please sign in.
5. Consent Agenda
 - a. Approval of Minutes from the December 4, 2017 Meeting (**enclosure**)
 - b. Adoption of Resolution Designating the District's 24-Hour Posting Location (**enclosure**)
6. Legal Matters
 - a. Ratification of Funding and Reimbursement Agreement (2017/2018) with Whisper Creek Two, LLC for Operations and Maintenance (**enclosure**)
7. Facilities/Management
 - a. Stillwater/Manager Update
8. Financial Matters
 - a. Financial Report/Claims Payable (**enclosure**)
 - b. 2018 Bond Matters:
 - i. Consider Approval of North Slope Capital Advisors for External Financial Advisor Certificates (**enclosure**)
 - ii. Consider Ratification of Engagement of King & Associates, Inc. to prepare Residential Appreciation Analysis (**enclosure**)
 - iii. Consider Ratification of Engagement of CliftonLarsonAllen to prepare Financial Forecasts (**enclosures**)
 - iv. Consider and Make a Final Determination to Issue or Incur General Obligation Indebtedness Consisting of Limited Tax Junior Lien Subordinate General Obligation Bonds, Series 2018C-1, in an estimated principal amount of \$2,300,000, which amount is subject to increase or decrease, and in connection therewith, adopt a resolution authorizing the issuance of same and authorizing an

Indenture of Trust, a Bond Purchase Agreement, a Continuing Disclosure Agreement, the form of Limited Offering Memorandum, and other related documents; approving, ratifying, and confirming the execution of certain documents; making determinations and findings as to other matters related to such transaction; authorizing incidental action; and repealing prior inconsistent actions **(to be distributed)**

- v. Consider and Make a Final Determination to Issue or Incur Indebtedness to be repaid by certain tax increment revenues consisting of Subordinate Special Revenue Bonds, Series 2018C-2, in an estimated principal amount of \$3,700,000, which amount is subject to increase or decrease, and in connection therewith, adopt a resolution authorizing the issuance of same and authorizing an Indenture of Trust, a Placement Agent Agreement, and other related documents; approving, ratifying, and confirming the execution of certain documents; making determinations and findings as to other matters related to such transaction; authorizing incidental action; and repealing prior inconsistent actions **(to be distributed)**

- c. Consider Approval of Developer Contribution Agreement with Whisper Creek Two, LLC for Landscape Improvements **(enclosure)**

- d. Other Financial Matters

9. Other Business

10. Adjourn