

**Cascade Metropolitan District No. 1
Use of Series 2015 Bond Proceeds
Through May 15, 2015**

Bond Proceeds:	5,000,000.00
Underwriter's Fee:	(75,000.00)
Cost of Issuance Fees:	
Dinsmore	Underwriter's Counsel (15,000.00)
Kline Alvarado Veio	Bond Counsel (37,500.00)
White Bear Ankele Tanaka & Waldron	District Counsel (20,000.00)
Paying Agent / Registrar	(3,000.00)
CUSIP	(800.00)
DTC	(800.00)
Printing	(1,500.00)
Contingency	(2,000.00)
Debt Service Reserve Fund:	(376,700.00)
Refinance of current obligations:	
DOLA - \$544K obligation	(504,296.86)
DOLA - \$96K obligation (including penalty)	(41,307.13)
Turse Bond	(68,957.91)
Colorado Springs Utilities	(399,021.03)
Payment to current vendors:	
BiggsKofford	(23,819.95)
SDMS	(153,759.05)
JDS Hydro	(44,130.33)
White Bear Ankele Tanaka & Waldron	(134,750.99)
Contingency	(2,336.86)
Project Fund:	<u>(3,095,319.89)</u>
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