

JOINT SPECIAL MEETING
SADDLE ROCK SOUTH METROPOLITAN DISTRICT NOS. 1, 2, 3 & 4

6800 South Liverpool Street, Suite A

Aurora, Colorado

September 2, 2015

1:00 P.M.

Board of Directors District No. 1

Michael A. Sheldon, President	Term Expires May 2018
Kathleen Sheldon, Secretary	Term Expires May 2018
Carol Bransfield, Treasurer	Term Expires May 2016
Rodney A. Alpert, Assistant Secretary	Term Expires May 2016
Tanya Alpert, Assistant Secretary	Term Expires May 2018

Board of Directors District No. 2

Howard Johnson, President	Term Expires May 2018
Donald Langley, Treasurer	Term Expires May 2018
Michael Hauschild, Secretary	Term Expires May 2018
VACANT	Term Expires May 2016
Marina Shindell, Assistant Secretary	Term Expires May 2016

Board of Directors District No. 3

Michael A. Sheldon, President	Term Expires May 2018
Kathleen Sheldon, Secretary	Term Expires May 2018
Debbie Hill, Assistant Secretary	Term Expires May 2018
Carol Bransfield, Treasurer	Term Expires May 2016
Rodney A. Alpert, Assistant Secretary	Term Expires May 2016

Board of Directors District No. 4

Michael A. Sheldon, President	Term Expires May 2018
Kathleen Sheldon, Secretary	Term Expires May 2018
Marie B. Hensler, Assistant Secretary	Term Expires May 2018
Carol Bransfield, Treasurer	Term Expires May 2016
Rodney A. Alpert, Assistant Secretary	Term Expires May 2016

AGENDA

1. Call to Order
2. Declaration of Quorum/Director Qualifications/Reaffirmation of Disclosures
3. Approval of Agenda
4. Public Comment (Regarding Items Not Otherwise on the Agenda)
5. Financial Matters
 - a. Discuss 2015 Refunding Bonds (District Nos. 2, 3 and 4)
 - b. Consider Approval of FirstBank Term Sheet, FirstBank Rate Lock Agreement (with respect to \$10 million tranche only), and D.A. Davidson Bond Purchase Agreement (with respect to \$10 million tranche only) (District Nos. 2, 3 and 4) (**enclosure**)

- c. Consider Approval of Engagement of Kutak Rock LLP for Bond Counsel Services (District Nos. 2, 3 and 4) (**enclosure**)
 - d. Consider Approval of Engagement of D.A. Davidson & Co. for Investment Banking Services (District Nos. 2, 3 and 4) (**enclosure**)
6. Legal Matters
- a. Discuss Master Intergovernmental Agreement and Operating Agreement
 - b. Consider Approval of Engagement of Spencer Fane Britt & Browne LLP for Special Counsel Services (District Nos. 2, 3 and 4) (**enclosure**)
7. Other Business
- c. Next Joint Regular Meeting: September 10, 2015 at 2:30 P.M.
8. Adjournment

Remaining 2015 Meeting Dates (all at 2:30 P.M.)

September 10, 2015

November 12, 2015 (Budget Hearings)