

WINTER FARM METROPOLITAN DISTRICT NO. 2

SPECIAL MEETING

Monday, September 14, 2015 at 6:00 p.m.

Windsor Community Center, Maple Room

250 11th Street in Windsor, Colorado, 80550

Jerry Hinde, President	Term to May 2016
Bryan Wischer, Vice President	Term to May 2018
Lee Grasmick, Treasurer	Term to May 2018
David Olson, Secretary	Term to May 2016
Allyn Herrington, Assistant Secretary	Term to May 2016

AGENDA

1. Call to Order/Declaration of Quorum
2. Director Disclosures
3. Approval of Agenda
4. Approval of June 6, 2015 Special Meeting Minutes
5. Public Comment
6. Legal Matters
 - a. Discuss and consider approval of a Resolution of the Board of Directors of Winter Farm Metropolitan District No. 2, Town of Windsor, Weld County, Colorado, authorizing the issuance of general obligation indebtedness consisting of a General Obligation Senior Loan in the approximate aggregate principal amount not to exceed \$8,750,000, and in connection therewith, the Board will consider authorizing a Loan Agreement and related Promissory Note and a the issuance of general obligation indebtedness consisting of a Subordinate Bond Anticipation and Limited Tax General Obligation Loan in the approximate aggregate principal amount of \$4,000,000, and in connection therewith, the Board will consider authorizing a Subordinate Infrastructure Financing Agreement and related Promissory Note; approving, ratifying and confirming the execution of certain documents related thereto; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions.
 - b. Discuss and consider approval of a Joint Resolution of Winter Farm Metropolitan District No. 1 and Winter Farm Metropolitan District No. 2 Concerning Re-Allocation of Electoral Authorization.
 - c. Discuss and consider approval of an Amended and Restated Agreement Concerning Debt Issuance between Winter Farm Metropolitan District No. 1, Winter Farm Metropolitan District No. 2, and Lorson South Land Corp.

- d. Discuss and consider approval of an Infrastructure Acquisition and Reimbursement Agreement between Winter Farm Metropolitan District No. 1, Winter Farm Metropolitan District No. 2, and Lorson South Land Corp.
- e. Discuss and consider Termination of Amended and Restated Capital Pledge Agreement
- f. Discuss and consider approval of an Intergovernmental Agreement Concerning District Operations between Winter Farm Metropolitan District No. 1 and Winter Farm Metropolitan District No. 2
- g. Closing Procedures/Certificates/Affidavits
- h. Conduct Public Hearing on Inclusion of Real Property from Winter Farm Metropolitan District No. 1 owned by Lorson South Land Corp.
 - 1. Consider Adoption of Resolution and Order Regarding Inclusion of Real Property from Winter Farm Metropolitan District No. 1 owned by Lorson South Land Corp.
- 7. Other Business
- 9. Adjourn