

**AGENDA FOR THE
SPECIAL BOARD MEETINGS
OF THE COMBINED BOARDS OF DIRECTORS FOR
REUNION METROPOLITAN DISTRICT,
NORTH RANGE METROPOLITAN DISTRICT NO. 1,
AND
NORTH RANGE METROPOLITAN DISTRICT NOS. 2 - 5**

DATE: Monday, April 11, 2016
TIME: 6:30 PM
PLACE: Reunion Recreation Center
 17910 East Parkside Drive North
 Commerce City CO 80022

**Reunion Metropolitan District and North Range
Metropolitan District Nos. 2-5
Board of Directors**

Position	Term Expires
President	May 2018
Vice President	May 2016
Treasurer	May 2016
Assistant Secretary	May 2018
Assistant Secretary	May 2016

**North Range Metropolitan District No. 1
Board of Directors**

Position	Term Expires
President	May 2018
Vice President	May 2018
Treasurer	May 2016
Assistant Secretary	May 2016
Assistant Secretary	May 2016

NOTE: for the remainder of this document, Reunion Metropolitan District shall be referenced as "RMD", North Range Metropolitan District No. 1 shall be referenced as "NRMD 1" and North Range Metropolitan District Nos. 2-5 shall be referenced as "NRMD 2-5".

1. CALL TO ORDER

<i>RMD</i>	<i>NRMD 1</i>	<i>NRMD 2-4</i>
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2. DECLARATION OF QUORUM

<i>RMD</i>	<i>NRMD 1</i>	<i>NRMD 2-4</i>
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3. PRESENT DISCLOSURES AND POTENTIAL CONFLICTS OF INTEREST

<i>RMD</i>	<i>NRMD 1</i>	<i>NRMD 2-4</i>
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4. APPROVE AGENDA AND LOCATION OF MEETING

<i>RMD</i>	<i>NRMD 1</i>	<i>NRMD 2-4</i>
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5. PUBLIC COMMENT

<i>RMD</i>	<i>NRMD 1</i>	<i>NRMD 2-4</i>
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6. DEBT AND BOND MATTERS

A. Review and consider approval of the issuance of general obligation indebtedness consisting of General Obligation Refunding Bonds, Series 2016A, in the principal aggregate amount of up to \$28,000,000, and General Obligation Bonds, Series 2016B, in the principal aggregate amount of up to \$14,000,000; and related documents included but not limited to:

- Placement Agent Agreement
- Bond Purchase Agreement
- Continuing Disclosure Undertaking
- SLG Authorization for Subscription of Purchase
- G-17 Disclosure Letters from D A Davidson re: Series 2016A and 2016B
- Bond Resolution
- DA Davidson Bond Pro Forma
- Post Issuance Tax Compliance
- Preliminary Offering Statement
- Indentures of Trust
- Escrow Agreement

<i>NRMD 1 ONLY</i>

B. Review and consider approval of “Termination of Amended and Restated Facilities Funding, Construction and Operations Agreement” between Reunion Metropolitan District and North Range Metropolitan District Nos. 1 – 5

<i>RMD</i>	<i>NRMD 1</i>	<i>NRMD 2-5</i>
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C. Review and consider approval of “District Administrative Services Agreement” between Reunion Metropolitan District and North Range Metropolitan District Nos. 1 – 5

<i>RMD</i>	<i>NRMD 1</i>	<i>NRMD 2-5</i>
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- D. Review and consider approval of “Mill Levy Equalization and Pledge Agreement” between Reunion Metropolitan District and North Range Metropolitan District Nos. 1 – 4

<i>RMD</i>	<i>NRMD 1</i>	<i>NRMD 2-4</i>
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8. OTHER

- A. Review and consider adoption of a Resolution Regarding Acceptance of District Eligible Costs, in the amount of \$573,449.97 for certain Pond Improvements, the cost of which are approved for reimbursement to the Developer in accordance with the Facilities Acquisition Agreement dated August 30, 2001, with such reimbursement to be subject to annual appropriation by the Reunion Metropolitan District (enclosed) PAGE

<i>RMD ONLY</i>

9. ADJOURNMENT

<i>RMD</i>	<i>NRMD 1</i>	<i>NRMD 2-4</i>
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