

FOREST TRACE METROPOLITAN DISTRICT NOS. 1-3

SPECIAL MEETING

7100 E. Belleview Ave., Suite 310

Greenwood Village, CO 80111

Thursday, August 4, 2016 - 2:00 p.m.

Daniel Frank, President	Term to May 2018
Richard Frank, Vice President	Term to May 2018
Marc Cooper, Secretary/Treasurer	Term to May 2018
VACANT	Term to May 2016
VACANT	Term to May 2016

SPECIAL MEETING AGENDA

1. Call to Order
2. Declaration of Quorum
3. Director Qualifications/Conflicts of Interest/Reaffirmation of Disclosures
4. Approval of Agenda
5. Approval of Minutes from the November 19, 2015 Meeting
6. Public Comment - Members of the public may express their views to the Boards on matters that affect the Districts that are not otherwise on the agenda. Comments will be limited to three (3) minutes per person.
7. Legal Matters
 - a. Consider Approval of Resolution Declaring Return to Active Status (District No. 1)
 - b. Consider Engagement of Spencer Fane as Special Counsel to District No. 1 and District No. 2 (District No. 1 and District No. 2)
 - c. Consider Approval of Intergovernmental Agreement between Districts 1-3 Concerning Capital Improvement, Mill Levy and Fees
 - d. Conduct Public Hearings on Petitions for Inclusion of Property – Forest Trace Subdivision Filing No. 2 (District No. 1)
 - i. Forest Trace Subdivision Filing No. 2, Lots 6-52, Block 1; Lots 1-16, Block 2 - Respond Land, LLC
 - ii. Forest Trace Subdivision Filing No. 2, Lots 1-5, Block 1; Lots 53-80, Block 1; Lots 1-17, Block 3; Lots 1-22, Block 4; Tracts A, B, C and E - Richmond American Homes of Colorado, Inc.
 - iii. Forest Trace Subdivision Filing No. 2, Tract D - Forest Trace Metropolitan District No. 2
 - e. Consider Approval of Resolution and Order for Inclusion of Property (District No. 1)
 - f. Conduct Public Hearings on Petitions for Inclusion of Property – Forest Trace Subdivision Filing Nos. 1 and 3 (District No. 3)
 - i. Forest Trace Subdivision Filing No. 1, Lot 1, Block 1 – DR Aurora Development, LLC
 - ii. Forest Trace Subdivision Filing No. 1, Lot 2, Block 1 – Smoky Hill Crossing LLC
 - iii. Forest Trace Subdivision Filing No. 1, Lot 3, Block 1 – WDG Aurora LLC
 - iv. Forest Trace Subdivision Filing No. 1, Lot 5, Block 1 – BOW Smoky LLC
 - v. Forest Trace Subdivision Filing No. 1, Lot 6, Block 1 – SFP-E, LLC

- vi. Forest Trace Subdivision Filing No. 3, Lot 1, Block 1 – Forest Trace Holdings, LLC
 - vii. Forest Trace Subdivision Filing No. 3, Lot 2, Block 1 – Forest Trace Development, Inc.
 - g. Consider Approval of Consent to Petition for Inclusion of Real Property into Forest Trace Metropolitan District No. 3 - Forest Trace Subdivision Filing No. 1, Lot 3, Block 1 – Bogomilsky Family, LLC (District No. 3)
 - h. Consider Approval of Resolution and Order for Inclusion of Property (District No. 3)
 - i. Consider Amended and Restated Infrastructure Acquisition and Reimbursement Agreement (District No. 3)
 - j. Consider Adoption of Resolution Regarding Acceptance of District Eligible Costs (District No. 3)
 - k. Consider Termination of Infrastructure Acquisition and Reimbursement Agreement (District No. 2)
 - l. Consider Funding and Reimbursement Agreement – Operations and Maintenance (District No. 1)
 - m. Consider Amended and Restated Joint Resolution of the Boards of Directors Concerning the Imposition of a Capital Facilities Fee
 - n. Consider and Authorize Approval of Issuance of General Obligation Indebtedness (District No. 3)
 - i. Consider Adoption of Resolution Authorizing the Issuance of General Obligation (Limited Tax Convertible to Unlimited Tax) Bonds, Series 2016A, in a principal amount not to exceed \$10,000,000, and Authorizing the Issuance of Subordinate General Obligation Limited Tax Bonds, Series 2016B, in a principal amount not to exceed \$3,000,000, approving, ratifying and confirming the execution of certain documents; making final determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions.
 - o. Other Legal Matters
- 8. Financial Matters
 - a. Payables/Financials
 - b. Consider Approval of 2016 Budget (District No. 1)
 - c. Consider Approval of 2015 Audit (District No. 2)
 - d. Approve Payment of Claims
 - e. Other Financial Matters
 - 9. Other Business
 - 10. Adjourn