

BRIGHTON CROSSING METROPOLITAN DISTRICT NO. 4

Special Meeting

First Presbyterian Church

510 S. 27th Avenue

Brighton, Colorado 80601

Thursday, November 30, 2017

4:00 p.m.

Marc Savela, President

Term to May 2018

Shannon Robbins, Assistant Secretary

Term to May 2018

Chris Petro, Vice President

Term to May 2018

Bryan Reid

Term to May 2020

Ashley Tarufelli, Secretary/Treasurer

Term to May 2020

AGENDA

1. Call to Order/Declaration of Quorum
2. Director Disclosures/ Conflicts of Interest / Reaffirmation of Disclosures
3. Approval of Agenda
4. Public Comment- Members of the public may express their views to the Board on matters that affect the District that are not otherwise on the agenda. Comments will be limited to three (3) minutes per person.
5. Consent Agenda
 - a. Approval of Minutes from September 11, 2017 Regular Meeting (*enclosure*)
 - b. Approval of Minutes from October 9, 2017 Special Meeting (*enclosure*)
 - c. Consider Ratification of First Addendum to Independent Contractor Agreement with Overlook Property Management for District Management Services (*enclosure*)
6. Legal Matters
 - a. Discuss and consider approval of Agreement for Trash Removal Services (*to be distributed*)
 - b. Consider Ratification of Consulting Agreement and First Amendment with Pinnacle Consulting Group, Inc. (*enclosure*)
 - c. Discuss and Consider Addendum(s) to Independent Contractor Agreement with Overlook Property Management for District Management Services (*to be distributed*)
 - d. Consider Approval of Reimbursement Resolution expressing intent to reimburse Brookfield Residential (Colorado), LLC (*enclosure*)
 - e. Consider Approval of 2018 Extension of Funding and Reimbursement Agreement (Operations and Maintenance of Costs) (*enclosure*)

- f. Consider Approval of 2018 Extension of Loan and Infrastructure Acquisition Agreement (*enclosure*)
- 7. Financial Matters
- 8. Construction Matters and Report
 - a. Approval and Ratification of Outstanding Construction Matters (*enclosure*)
 - b. Consider Approval of Resolution re Acceptance of District Improvements (*to be distributed*)
- 9. Bond Matters
 - a. Consider Adoption of Resolution Authorizing the Issuance of the District's (i) Limited Tax (Convertible to Unlimited Tax) General Obligation Bonds, Series 2017A, in an approximate principal amount of \$24,000,000 (the "2017A Bonds"), which amount is subject to increase or decrease as determined by the Board, or as otherwise permitted by any resolution adopted by the Board at such meeting, for the purpose of paying costs related to the acquisition, construction, and installation of public facilities, and paying the issuance and other costs in connection with the 2017A Bonds, and (ii) Subordinate Limited Tax General Obligation Bonds, Series 2017B, in an approximate principal amount of \$4,000,000 (the "2017B Bonds"), which amount is subject to increase or decrease as determined by the Board, or as otherwise permitted by any resolution adopted by the Board at such meeting, for the purpose of paying costs related to the acquisition, construction, and installation of public facilities, and paying the issuance and other costs in connection with the 2017B Bonds (*enclosure*).
 - b. Consider Adoption of Resolution Authorizing the Issuance of the District's Junior Lien Limited Tax General Obligation Bonds, Series 2017C, in an approximate principal amount between \$4,000,000 and \$20,000,000 (the "2017C Bonds"), which amount is subject to increase or decrease as determined by the Board, or as otherwise permitted by any resolution adopted by the Board at such meeting, for the purpose of paying costs related to the acquisition, construction, and installation of public facilities, and paying the issuance and other costs in connection with the 2017C Bonds (*enclosure*).
- 10. Other Business
- 11. Adjourn

The next meeting is scheduled for Monday, December 11, 2017 at 5:30 p.m.