

**ANTHOLOGY WEST METROPOLITAN DISTRICT NOS. 2, 4 and 6
SPECIAL MEETING**

Tuesday, December 19, 2017 at 9:30 am
7200 S. Alton Way, Suite C-400, Centennial, CO

Board of Directors

District Nos. 2-3	District Nos. 4-6
Jerry Richmond, President Term to May 2020	Jerry Richmond, President Term to May 2020
Kurtis Williams, Secretary/Treasurer Term to May 2020	Kurtis Williams, Secretary/Treasurer Term to May 2020
Joe Knopinski, Vice President Term to May 2020	Joe Knopinski, Vice President Term to May 2020
Brock Chapman, Assistant Secretary Term to May 2018	Brock Chapman, Assistant Secretary Term to May 2018
Kurt Wolter, Assistant Secretary Term to May 2018	

AGENDA

1. Call to Order/Declaration of Quorum
2. Director Conflict of Interest Disclosures
3. Approval of Agenda
4. Public Comment – Members of the public may express their views to the Board on matters that affect the District that are not otherwise on the agenda. Comments will be limited to three (3) minutes per person. Comments will be taken in the order reflected on the sign in sheet.
5. Legal Matters
6. Series 2018 Bond Matters
 - a. Consider adoption of a resolution authorizing the issuance by the District of its General Obligation Limited Tax Bonds, Series 2018, in an approximate aggregate principal amount of \$8,000,000; approving the forms of an Indenture of Trust, a Capital Fees Pledge Agreement, a Tax Revenue Pledge Agreement, a Continuing Disclosure Agreement, and a Bond Purchase Agreement (the “Financing Documents”); authorizing the District to execute and deliver the Financing Documents and perform its obligations thereunder; authorizing the use of a Preliminary Limited Offering Memorandum in connection with the offer and sale of such Bonds; authorizing the execution and delivery of other documents relating thereto; making findings in connection with the foregoing; delegating authority to one or more members of the Board to make certain determinations relating to such Bonds as authorized under Section 11-57-205, C.R.S.; authorizing incidental action; and repealing prior inconsistent actions. **(District No. 4)**
 - b. Consider adoption of resolution authorizing District No. 2 to issue general obligation (limited tax) indebtedness by entering into a Tax Revenue Pledge

Agreement with Anthology West Metropolitan District No. 4 in connection with District No. 4's General Obligation Limited Tax Bonds, Series 2018 (and any refundings thereof and future parity obligations, if any); approving the form of such Tax Revenue Pledge Agreement; authorizing the execution and delivery of and performance under such Tax Revenue Pledge Agreement and any other documents relating thereto; making findings in connection with the foregoing; authorizing incidental action; and repealing prior inconsistent actions. **(District No. 2)**

- c. Consider adoption of resolution authorizing District No. 6 to enter into a Capital Fees Pledge Agreement with Anthology West Metropolitan District No. 4 in connection with District No. 4's General Obligation Limited Tax Bonds, Series 2018 (and any refundings thereof and future parity obligations, if any); approving the form of such Capital Fees Pledge Agreement; authorizing the execution and delivery of and performance under such Capital Fees Pledge Agreement and any other documents relating thereto; making findings in connection with the foregoing; authorizing incidental action; and repealing prior inconsistent actions **(District No. 6)**

7. Adjourn