

**BRADBURN METROPOLITAN DISTRICT NOS. 1 & 2
NOTICE OF REGULAR MEETING AND AGENDA**

1881 16th Street, Fifth Floor
Denver, Colorado
Tuesday, March 6, 2018
1:30 p.m.

Mark G. Falcone, President	Term to May 2020
Roger Pecsok, Vice President	Term to May 2018
Lenn Moldenhauer, Secretary	Term to May 2020
Jennifer Walker, Treasurer	Term to May 2020
VACANT	Term to May 2018

AGENDA

1. Call to Order/Declaration of Quorum
2. Director Conflict of Interest Disclosures
3. Approval of Agenda
4. Approval of Minutes from December 5, 2017 special meeting (*enclosure*)
5. Public Comment – Members of the public may express their views to the Board on matters that affect the District that are not otherwise on the agenda. Comments will be limited to three (3) minutes per person. Comments will be taken in the order reflected on the sign in sheet.
6. Legal Matters
 - a. Consider Termination of the District Facilities Construction and Service Agreement (*enclosure*)
 - b. Update on 2018 May Election
7. Financial Matters
 - a. Consider Approval of Payables/Unaudited Financials (*enclosure*)
 - b. Conduct 2017 Budget Amendment Hearings and Consider Adoption of Resolution to Amend 2017 Budgets (District No. 2) (*enclosure*)
 - c. Consider Acceptance of 2017 Audit (District No. 2) (*enclosure*)
 - d. Consider Approval of 2017 Audit Exemption Application (District No. 1) (*enclosure*)
 - e. Consider Termination of or Assignment to District No. 2 of (i) a Reimbursement Agreement with Continuum Bruchez Associates, LLC dated December 2, 2002, amended February 12, 2016, and subsequently assigned to Bradburn Northern

Associates, LLC a Colorado limited liability company (the “Developer”) on February 16, 2016; (ii) a Reimbursement Agreement with Orchard Park Investments, Inc. dated April 4, 2005, amended February 12, 2016, and subsequently assigned to the Developer pursuant to an Assignment and Assumption Agreement dated February 16, 2016; and (iii) a Reimbursement Agreement with Bradburn Community Associates, LLC dated August 6, 2001, amended February 12, 2016, and subsequently assigned to the Developer pursuant to an Assignment and Assumption Agreement dated February 16, 2016

- f. 2018 Bond Issuance (District No. 2)
 - i. Consider Approval of North Slope Capital Advisors for External Financial Advisor Certificate (*enclosure*)
 - ii. Consider Ratification of Engagement of King & Associates, Inc. to prepare Market Study (*enclosure*)
 - iii. Consider Ratification of Engagement of CliftonLarsonAllen to prepare Financial Forecast (*enclosure*)
 - iv. Consider and Make a Final Determination to Issue or Incur General Obligation Indebtedness Consisting of (a) Limited Tax (Convertible to Unlimited Tax) General Obligation Refunding and Improvement Bonds, Series 2018A in the estimated principal amount of \$10,080,000; (b) Subordinate Limited Tax General Obligation Bonds, Series 2018B in the estimated principal amount of \$2,934,000 and (c), and Junior Lien Limited Tax General Obligation Bonds, Series 2018C, in the estimated principal amount of \$3,670,000, which amounts are subject to increase or decrease as determined by the Board, and in connection therewith, the Board will consider the adoption of a resolution authorizing the issuance of same and authorizing three separate Indentures of Trust, a Bond Purchase Agreement, a Placement Agent Agreement, a Continuing Disclosure Agreement, a Refunding Escrow Agreement, the form of Limited Offering Memorandum, and other related documents; approving, ratifying, and confirming the execution of certain documents; making determinations and findings as to other matters related to such transaction; authorizing incidental action; and repealing prior inconsistent actions (*to be distributed*)

8. Other Business

9. Adjourn