COTTONWOOD HIGHLANDS METROPOLITAN DISTRICT NO. 1
SPECIAL BOARD MEETING
AGENDA

Board of Directors	Office	Term Expiration
John Cheney	President	May, 2020
Vacancy	Vice President	May, 2022
Jill Luchs	Secretary	May, 2020
Mike D. Pekas	Assistant Secretary	May, 2022
Vacancy	Assistant Secretary	May, 2022

DATE: **Thursday, April 18, 2019**
TIME: **3:00 p.m.**
PLACE: **Lennar Homes Office**
9193 South Jamaica Street, 4th Floor
Englewood, CO 80112

I. Call to Order

II. Approval of Agenda

III. Public Comment

IV. Legal Matters
   A. Consider Approval of the Engagement with Ballard Spahr, LLP as Bond Counsel (enclosed)
   B. Consider Approval of Engagement with Sherman & Howard as Disclosure Counsel
   C. Consider Approval of Engagement with CliftonLarsonAllen, LLP for Financial Forecasting and MetroStudy for Residential Market Study
   D. Consider Approval of Bond Transaction and Opinion Fee Disclosure Letter with White Bear Ankele Tanaka & Waldron (enclosure)
   E. Review and Consider Approval of Bond Resolution authorizing the issuance of General Obligation Bonds, Series 2019A in the estimated principal amount of $14,660,000, and its Subordinate Limited Tax General Obligation Bonds, Series 2019B in the estimated principal amount of $4,282,000; authorizing the execution and delivery of an Indenture of Trust (Senior), and Indenture of Trust (Subordinate), a Bond Purchase Agreement, a Continuing Disclosure Agreement, the form of Limited Offering Memorandum, and other related documents; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions.
   F. Discuss Facilities Acquisition Agreement Reimbursement Applications
      (i) Lennar Colorado, LLC Application and IDES Cost Certification
      (ii) Century at Compark Village North, LLC Application Status
   G. Elect Board Treasurer

V. Next Meeting – June 5, 2019
   A. Confirmation of Quorum

VI. Adjournment