

PINERY COMMERCIAL METROPOLITAN DISTRICT NOS. 1 & 2

JOINT SPECIAL MEETING

2154 E. Commons Ave., Suite 2000, Centennial, CO 80122

Tuesday, June 11, 2019 at 10:00 A.M.

Craig Campbell, President	Term to May 2020
Patrick Lyng, Treasurer	Term to May 2022
Tom Morton, Secretary	Term to May 2022
VACANT	Term to May 2020
VACANT	Term to May 2020

NOTICE OF JOINT SPECIAL MEETING AND AGENDA

1. Call to Order/Declaration of Quorum
2. Director Conflict of Interest Disclosures
3. Approval of Agenda
4. Approval of Minutes from November 16, 2018 regular meeting (**enclosure**)
5. Public Comment – Members of the public may express their views to the Board on matters that affect the District that are not otherwise on the agenda. Comments will be limited to three (3) minutes per person. Comments will be taken in the order reflected on the sign in sheet.
6. Legal Matters
 - a. Ratify Termination of Municipal Capital Markets Group, Inc. as Municipal Advisor for Potential Bond Transaction (**enclosure**)
 - b. Ratify Engagement of Piper Jaffrey as Municipal Advisor for Potential Bond Transaction (**enclosure**)
 - c. Discuss Status of Service Plan Amendment
 - d. Discuss Location of Directors' Parcel
 - e. Discuss Inclusion/Exclusion Property and Boundaries of the Districts
 - f. Consider Approval of Resolution Certifying Eligible Costs (**enclosure**)
 - g. Consider Engagement of IDES as District Engineer (**enclosure**)
 - h. Consider Approval of Independent Consultant Agreement with IDES for District Oversight Services (**enclosure**)
 - i. Consider Approval of Declaration of Covenants, Conditions, and Restrictions (**enclosure**)
 - j. Consider Approval of Consent to Joint Representation Letter (**enclosure**)
 - k. Consider Approval of Operating Services Agreement (**enclosure**)
 - l. Discuss House Bill 19-1087
7. Financial Matters
 - a. Consider Approval of Payables/Financials (**to be distributed**)
 - b. Bond Transaction Matters
 - i. Discuss Status of Bond Transaction
 - ii. Consider Engagement of Greenberg Traurig, LLP as Bond and Disclosure Counsel (**enclosure**)
 - iii. Discuss Recommended Underwriters
 - iv. Consider Approval of Supplemental Bond Fee Disclosure Letter (**enclosure**)
8. Other Business
9. Adjourn