TRAILS AT CROWFOOT METROPOLITAN DISTRICT NOS. 1-3
(f/k/a Hess Ranch Metropolitan District Nos. 1-3)
JOINT SPECIAL MEETING
7353 S. Alton Way, Suite A100
Englewood, Colorado
July 11, 2019
2:00 P.M.

Christian Matt Janke, President	Term to May 2022
Chris Elliott, V.P.	Term to May 2022
Corey Elliott, Secretary	Term to May 2020
Sarah Hunsche, Treasurer	Term to May 2020
VACANT	Term to May 2020

AGENDA

1. Call to Order/Declaration of Quorum

2. Director Conflict of Interest Disclosures

3. Approval of Agenda

4. Public Comment – Members of the public may express their views to the Board on matters that affect the District that are not otherwise on the agenda. Comments will be limited to three (3) minutes per person. Comments will be taken in the order reflected on the sign in sheet.

5. Consent Agenda

    a. Approval of Minutes from May 29, 2019 special meeting (**enclosure**)

    b. Consider Approval of Amended and Restated Intergovernmental Agreement with the Town of Parker (District No. 1) (**enclosure**)

    c. Consider Approval of Amended and Restated Intergovernmental Agreement with the Town of Parker (District No. 2) (**enclosure**)

    d. Consider Approval of Amended and Restated Intergovernmental Agreement with the Town of Parker (District No. 3) (**enclosure**)

    e. Consider Approval of Indemnification Letters to the Town of Parker (District Nos. 1-3) (**enclosure**)

    f. Consider Approval of Disclosure to Purchasers (District Nos. 1-3) (**enclosure**)

    g. Consider Ratification of North Slope Capital Advisors for External Financial Advisor Certificate (**enclosure**)

    h. Consider Ratification of CliftonLarsonAllen to prepare Financial Forecast (**enclosure**)

6. Legal Matters

    a. Consider Approval of Transaction-Based Informed Consent Regarding Public Improvement Maintenance Agreement with Trails at Crowfoot Master Owner's Association, Inc. (**enclosure**)

b. Consider Approval of Amended and Restated Infrastructure Acquisition and Reimbursement Agreement with HR935, LLC (District No. 3) (**enclosure**)

c. Consider Approval of Termination of Infrastructure Acquisition and Reimbursement Agreements with HR935, LLC (District Nos. 1 and 2) (**enclosure**)

d. Consider Approval of Termination of Funding and Reimbursement Agreements with HR935, LLC (District Nos. 1 and 2) (**enclosure**)

e. Consider Ratification of Amended and Restated District Operating Agreement (**enclosure**)

f. Consider Approval of Acceptance Resolution pursuant to the Amended and Restated Infrastructure Acquisition and Reimbursement Agreement with HR935, LLC (District No. 3) (**enclosure**)

7. Bond Matters

a. Consider and Make a Final Determination to Issue or Incur General Obligation Indebtedness Consisting of (a) Limited Tax General Obligation Bonds, Series 2019A in the estimated principal amount of $29,000,000 and (b) Subordinate Limited Tax General Obligation Bonds, Series 2019B(3), in the estimated principal amount of $6,500,000, which amounts are subject to increase or decrease as determined by the Board, and in connection therewith, adopt a resolution authorizing the issuance of such indebtedness and authorizing two separate Indentures of Trust, a Bond Purchase Agreement, a Continuing Disclosure Agreement, a Capital Pledge Agreement, the form of Limited Offering Memorandum, and other related documents; approving, ratifying, and confirming the execution of certain documents; making determinations and findings as to other matters related to such transaction; authorizing incidental action; and repealing prior inconsistent actions (**to be distributed**)

b. Consider and make a final determination authorizing the execution of the Capital Pledge Agreement and in connection therewith consider a resolution authorizing the agreement; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions (District Nos. 1 and 2) (**to be distributed**)

8. Other Business

a. Update on Mahoney Easement

9. Adjourn