

## WILLOW BEND METROPOLITAN DISTRICT

Special Meeting  
Belle Creek Family Center  
10693 Belle Creek Blvd. Henderson CO 80640  
July 17, 2019 at 10:30 A.M.

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John Cheney, President	Term to May 2022
Jeffery Cox, Treasurer	Term to May 2022
Joseph Huey, Secretary	Term to May 2020
Jason Steinberg, Assistant Secretary	Term to May 2020
Vacant	Term to May 2020

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### **NOTICE OF SPECIAL MEETING AND AGENDA**

1. Call to Order
2. Declaration of Quorum/Director Qualifications/Reaffirmation of Disclosures
3. Approval of Agenda
4. Public Comment – Members of the public may express their views to the Board on matters that affect the District. Comments will be limited to three (3) minutes per person.
5. Consent Agenda – The items listed below are a group of items to be acted on with a single motion and vote by the Board. An item may be removed from the consent agenda to the regular agenda, if desired. Items on the consent agenda are then voted on by a single motion, second, and vote by the Board.
  - A. Approval of Minutes from the April 19, 2019 Board Meeting (enclosed)
  - B. Consider Approval of Amended and Restated 2019 Annual Administrative Resolution (enclosed)
6. Bond Matters
  - A. Discuss Status of Acceptance of Costs
  - B. Review and Consider Approval of Bond Resolution authorizing the issuance of Limited Tax (Convertible to Unlimited Tax) General Obligation Bonds, Series 2019A in the estimated principal amount of \$16,240,000, Subordinate Limited Tax General Obligation Bonds, Series 2019B in the estimated principal amount of \$2,206,000, and Taxable Junior Lien Limited Tax General Obligation Bonds, Series 2019C to be issued from time to time in the total estimated principal amount of \$2,500,000, which amounts are subject to increase or decrease as determined by the Board, or as otherwise permitted by any resolution adopted by the Board at such meeting, and, in connection therewith, the Board will consider a resolution: authorizing the issuance of such indebtedness; authorizing an Indenture of Trust (Senior), an Indenture of Trust (Subordinate), an Indenture of Trust (Junior Lien), a Bond Purchase Agreement (concerning the Series 2019A and Series 2019B Bonds), a Continuing Disclosure Agreement, an agreement concerning the sale of the Series 2019C Bonds to the purchaser thereof, the form of Limited Offering Memorandum, and other related documents; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions (enclosed)
  - C. Consider External Financial Advisor Engagement Letter from North Slope Capital Advisors (enclosed)

7. Legal Matters

- A. Discuss Ownership, Operation and Maintenance of Tracts
- B. Discuss and Consider Approval of First Amendment to Intergovernmental Agreement with the City of Thornton (enclosed)
- C. Discuss and Consider Revocation of Approval of District Covenants, Conditions and Restrictions
- D. Discuss and Consider Revocation of Approval of Resolution Adopting Rules and Regulations Governing Enforcement of the Covenants, Conditions and Restrictions
- E. Discuss and Consider Approval of Amended and Restated Infrastructure Acquisition and Reimbursement Agreement with Lennar Colorado, LLC (enclosed)
- F. Consider Approval of Amended and Restated Funding and Reimbursement Agreement (Operations & Maintenance)
- G. Discuss Legislative Update (enclosed)
- H. Other Legal Matters

8. Financial Matters

- A. Consider Acceptance of Financial Statements (enclosed)
- B. Consider Ratification of Approval of Claims Payable (enclosed)
- C. Other Financial Matters

9. Business

- A. Discuss Vacancy
- B. Consider Board Appointment to Fill Vacancy, Administer Oath of Officers, Consider Election of Officers

10. Other Business

11. Adjourn