

**RIVERDALE RANCH METROPOLITAN DISTRICT
SPECIAL MEETING**

August 5, 2019 at 2:00 p.m.
712 Main Street
Louisville, CO 80027

Kacey M. Funari, President
Term to May, 2022

Michael J. Sinkey, Assistant Secretary
Term to May, 2020

Steven A. Erickson, Treasurer/Secretary
Term to May, 2022

VACANT, Director
Term to May, 2020

VACANT, Director
Term to May, 2022

1. Call to Order/Declaration of Quorum
2. Director Conflict of Interest Disclosures
3. Approval of Agenda
4. Public Comment – Members of the public may express their views to the Board on matters that affect the District that are not otherwise on the agenda. Comments will be limited to three (3) minutes per person. Comments will be taken in the order reflected on the sign in sheet.
5. 2019 Bond Matters:
 - i. Consider Ratification of Engagement of MetroStudy to prepare Market Study
 - ii. Consider Ratification of Engagement of Simmons & Wheeler to prepare Financial Forecasts
 - iii. Consider Ratification of Engagement of Kutak Rock LLP as Bond Counsel and Disclosure Counsel
 - iv. Consider Ratification of D.A. Davidson & Co. as Underwriter
 - v. Resolution Authorizing the Issuance of General Obligation Indebtedness Consisting of General Obligation (Limited Tax Convertible to Unlimited Tax) Bonds, Series 2019A in the estimated principal amount of \$3,775,000 (which amount is subject to increase or decrease as determined by the Board, or as otherwise permitted by such resolution),authorizing an Indenture of Trust, a Bond Purchase Agreement, a Continuing Disclosure

Agreement, the form of Limited Offering Memorandum, and other related documents.

- vi. Resolution Authorizing the Issuance of General Obligation Indebtedness Consisting of Subordinate General Obligation Limited Tax Bonds, Series 2019B in the estimated principal amount of \$632,000 (which amounts is subject to increase or decrease as determined by the Board, or as otherwise permitted by such resolution), authorizing an Indenture of Trust, a Bond Purchase Agreement, a Continuing Disclosure Agreement, the form of Limited Offering Memorandum, and other related documents.

- vii. Discuss Project Fund Requisition

- b. Other Financial Matters

- 6. Other Business – Consider Engagement of Cost Certification Engineer (IDES)
- 7. Adjourn – Next Meeting on November 3, 2019 at 2:00 p.m.